

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/05/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Great Harvest Maeta Group Holdings Limited
Date Submitted	04/06/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares									
(1) Stock code : <u>3683</u> Description : <u>Ordinary Shares</u>									
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding month	4,000,000,000	HK\$0.01	HK\$40,000,000						
Increase/(decrease)	N/A		N/A						
Balance at close of the month	4,000,000,000	HK\$0.01	HK\$40,000,000						
(2) Stock code : <u>N/A</u> Descrip	otion :								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding month									
Increase/(decrease)									
Balance at close of the month									

2. Preference Shares

Stock code :	N/A	Description :		
		No. of pre share	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding n	onth	 	
Increase/(decreas	e)			
Balance at close of	of the month		 	

3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	. <u></u>		
Increase/(decrease)			
Balance at close of the month			

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	926,370,000			
Increase/ (decrease) during the month	N/A			
Balance at close of the month	926,370,000			

III. Details of Movements in Issued Share Capital

Sha	re O	ptic	ons (under	Share O	ption	Schemes	of the	Issuer)
n			0	1						

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date (dd/mm/yyyy) and -		Movement duri	ng the month		thereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option Scheme						
(Adoption date:						
19 August 2011)						
Exercise Price:						
HK\$1.15						
Date of grant:						
(21/10/2011)						
ordinary shares	Nil	Nil	Nil	Nil	Nil	10,100,000
(Note 1)						
1.Share Option						
Scheme						
(Adoption date:						
<u>19 August 2011)</u>						
Exercise Price:						
HK\$1.20						
Date of grant:						
(30/04/2015)	NT:1	NT:1	NT:1	NT:1	NT'1	7 420 000
ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	7,430,000
2 N/A						
<u>3. N/A</u>						
shares						
(Note 1)						
(10010-1)		Тс	otal A. (Ordin	arv shares)	Nil	
		-		nce shares)	N/A	
				Other class)	N/A	
Total funds raised durin		rom exercise of	× ×			
options (State currency))			Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding montl	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)	-			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)	_			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) <u>4. N/A</u>	(/ /)	_			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
	Tot	(Prefere	ary shares) nce shares) Dther class)	N/A N/A N/A	

lass and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible bonds	US\$	\$3,000,000		\$3,000,000		19,763,513
Stock code (if listed)			-			
Class of shares						
issuable (Note 1)	Ordinary					
	HK\$1.184					
Subscription price	(The exchange ra					
Subscription price EGM approval date	US\$1=HK\$7.8	<u>) </u>				
(if applicable)						
(dd/mm/yyyy))	(08/08/2013)					
2. Convertible bonds	US\$	\$54,000,000		\$54,000,000		381,843,06
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)	Ordinary					
	HK\$1.096					
	(The exchange ra	ate:				
Subscription price	US\$1=HK\$7.7					
EGM approval date						
(if applicable)	(02/05/001.0)					
(dd/mm/yyyy)	(03/05/2016)					
3. N/A						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A	· · · · ·					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordi	nary shares)	N/A	
				ence shares)	N/A	-
				(Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /)		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		· · · ·
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

		ssued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue					the month
			Class of shares issuable (<i>Note 1</i>)			
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	
			Class of shares issuable (<i>Note 1</i>)			
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)		<u>N/A</u>	<u> </u>
			Class of shares issuable			
3.	Placing	At price State	(<i>Note 1</i>) Issue and allotment			
	6	At price : State	date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
			Class of shares issuable (<i>Note 1</i>)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT / 4	
					<u>N/A</u>	

	Type of Issue		F	for Main I	Board	and GEM liste No. of new shares of issuer issued during the month pursuant thereto	ed issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	1	currency —	EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u> </u>
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	
			Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
							_

		F	For Main Board and GEM listed issuers		
Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)			
Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(//)	NT/A	
				10/11	
Other		Class of shares issuable (Note 1)			
(Please specify)	At price : State currency		(//)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
		Total E. (O (Pro	eference shares	s) N/A	
	Other	Capital reorganisation	Type of Issue Class of shares issuable (Note 1) Capital reorganisation Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Other (Please specify) At price : State currency Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	Type of Issue Class of shares issuable	No. of new shares of issuer issued during the month pursuant thereto Type of Issue Class of shares issuable

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by: CHAN Wai Shing

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.